

Commercial surety bonds for financial institutions

Commercial surety bonds are required by state, municipal or federal law for granting a license to engage in certain businesses. They are also required in civil and probate court proceedings to fulfill statutory obligations.

Zurich is a leading provider of surety bonds to financial organizations, including banks, savings institutions and trust companies. We offer such customers unmatched skills, based on dedicated commercial surety specialists and experience in the surety market since 1890. We understand your needs as a financial institution and offer surety bonds to address those specific needs.

Banking operations

- Securities Transfer Agents Medallion Program (STAMP) bond
- Lost instrument bonds: Replacement of lost documents, such as trust deeds, money orders, cashier's checks, securities
- Replevin, attachment, injunction and appeal bonds for civil court proceedings, in state or federal court
- Receiver bonds for use in either bankruptcy or equity court
- Notary bonds required of notaries public
- Department of Motor Vehicle requirements (various licenses)

Insurance operations

- Insurance broker and agent bonds
- Qualifying bonds for insurance companies
- Title insurance agent bonds

Mortgage banking/servicing operations

- Mortgage broker bonds
- Mortgage banker bonds
- Mortgage agent bonds

Trust operations

- Judicial bonds for trustees in trust estates under a will or deed through a probate court
- Judicial bonds for other probate purposes, i.e., conservators, guardians, executors, administrators
- Fiduciary bonds to collect and distribute, or preserve, invest and pay over income

For detailed information on commercial surety bonds for financial institutions, contact your independent agent or broker or the Zurich office in your area. For more information, please call 800-821-4635 or visit www.zurichna.com/surety.

For more information,
please call us at
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This is intended as a general description of certain types of insurance and services available to qualified customers through the companies of Zurich in North America. Your policy is the contract that specifically and fully describes your coverage. The description of the policy provisions gives a broad overview of coverages and does not revise or amend the policy.

Insurance coverages underwritten by member companies of Zurich in North America, including Zurich American Insurance Company. Certain coverages not available in all states. Some coverages may be written on a nonadmitted basis through surplus lines brokers.

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