

## eZ-Audit®



### A little preparation... a lot of your time and effort saved

Making it easier for our customers to do business with us is part of the Zurich HelpPoint promise. We saw the premium audit process as an opportunity to simplify what can be a time consuming task for you. So we created eZ-Audit®—an easy, secure way to get audit data to us electronically.

### The benefits of eZ-Audit®

Once set up, your premium audit process becomes easier and more streamlined, not to mention easier to pass along from one person on your team to another if you make personnel changes.

- Auditors spend less time in your office gathering information.
- Our secure front-end access site will likely satisfy even the strictest IT security protocols—our IT professionals can help your company feel secure about transferring the data electronically.
- Improved accuracy since the data is coming directly from your systems and reports.
- Ease in gathering data—depending on the reports available through your current payroll system, you may already have the data exactly as we need it.
- Time with the premium auditor focuses on building our understanding of your operation and reviewing audit results rather than serving as an information gathering process. We can answer questions, address any issues proactively and set expectations, leading to a more accurate and timely audit.

### A few easy steps is all it takes

1. Gather up the information for your audit as you normally would. We'll take the data in whatever file format you're using—the more "raw" the data, the better. Chances are, your payroll system has a report available that will work for our purposes. Just check with us and we'll let you know.

2. Send the data to our secure site in a few easy steps—it's as easy as attaching a document to an e-mail.
3. Expect our auditor to visit your site for a review. But now this becomes more of an informational consultation than a lengthy information gathering visit.

Zurich's Premium Audit specialists will be there if you need us every step of the way. If you have any questions about file formats, data components, Website issues or any other concerns, just call our eZ-Audit® hotline (1-800-57-AUDIT).

## Find out more

To find out more about how you can put your company on the path to an easier premium audit process through eZ-Audit®, contact us today:

Phone: 1-800-57-AUDIT (1-800-572-8348).

E-mail: eZAudit@zurichna.com

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### Zurich

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